

Managing Rapidly-Evolving Scientific Workflows

Juliana Freire

Claudio T. Silva

<http://www.sci.utah.edu/~vgc/vistrails/>

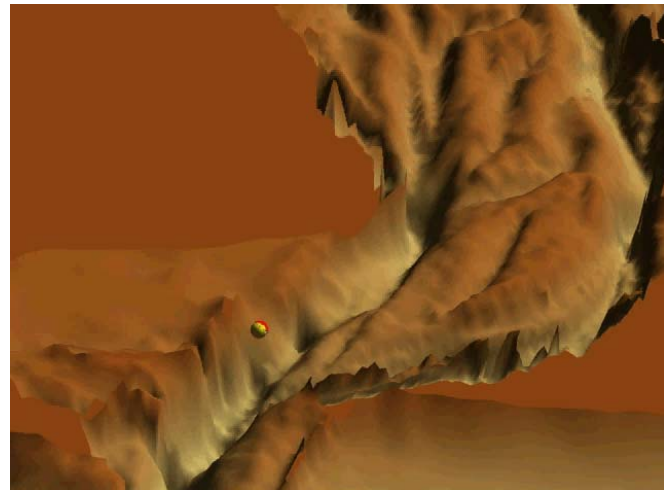
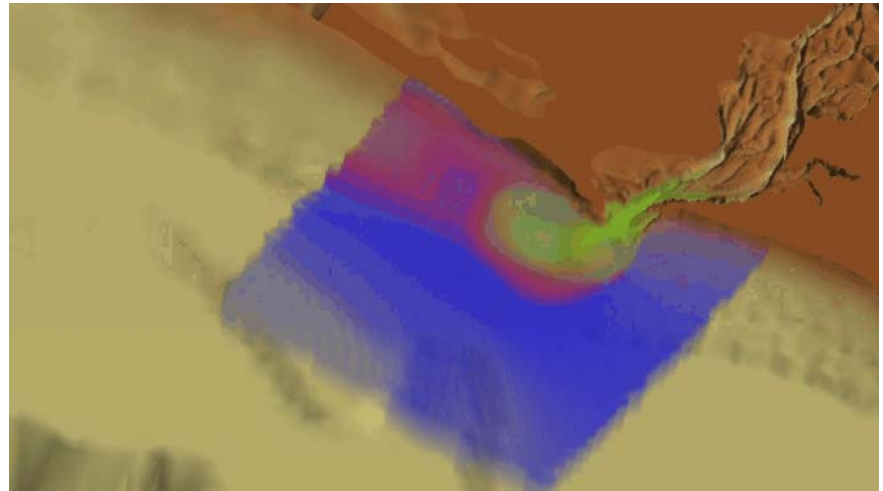
University of Utah

Joint work with:

Steven P. Callahan, Emanuele Santos,
Carlos E. Scheidegger and Huy T. Vo

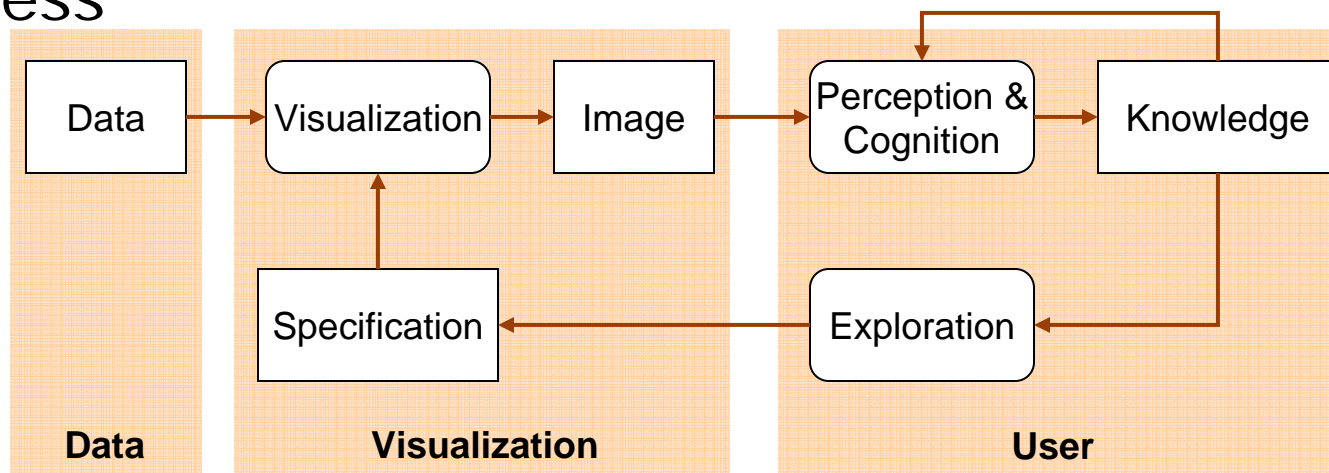
Our Motivation: CORIE

- ◆ Environmental observation and forecasting system (EOFS)
 - Combine real-time sensor measurements with advanced computer models to describe complex, and dynamic environmental systems – focus on the Columbia River
- ◆ Initially: goal was to develop 3D visualizations
- ◆ *Look at visualization from an information management perspective*



Data Exploration through Visualization

- ◆ Hard to make sense out of large volumes of raw data, e.g., sensor feeds, simulations, MRI scans
- ◆ Insightful visualizations help analyze and validate various hypothesis
- ◆ But creating a visualization is a complex, iterative process



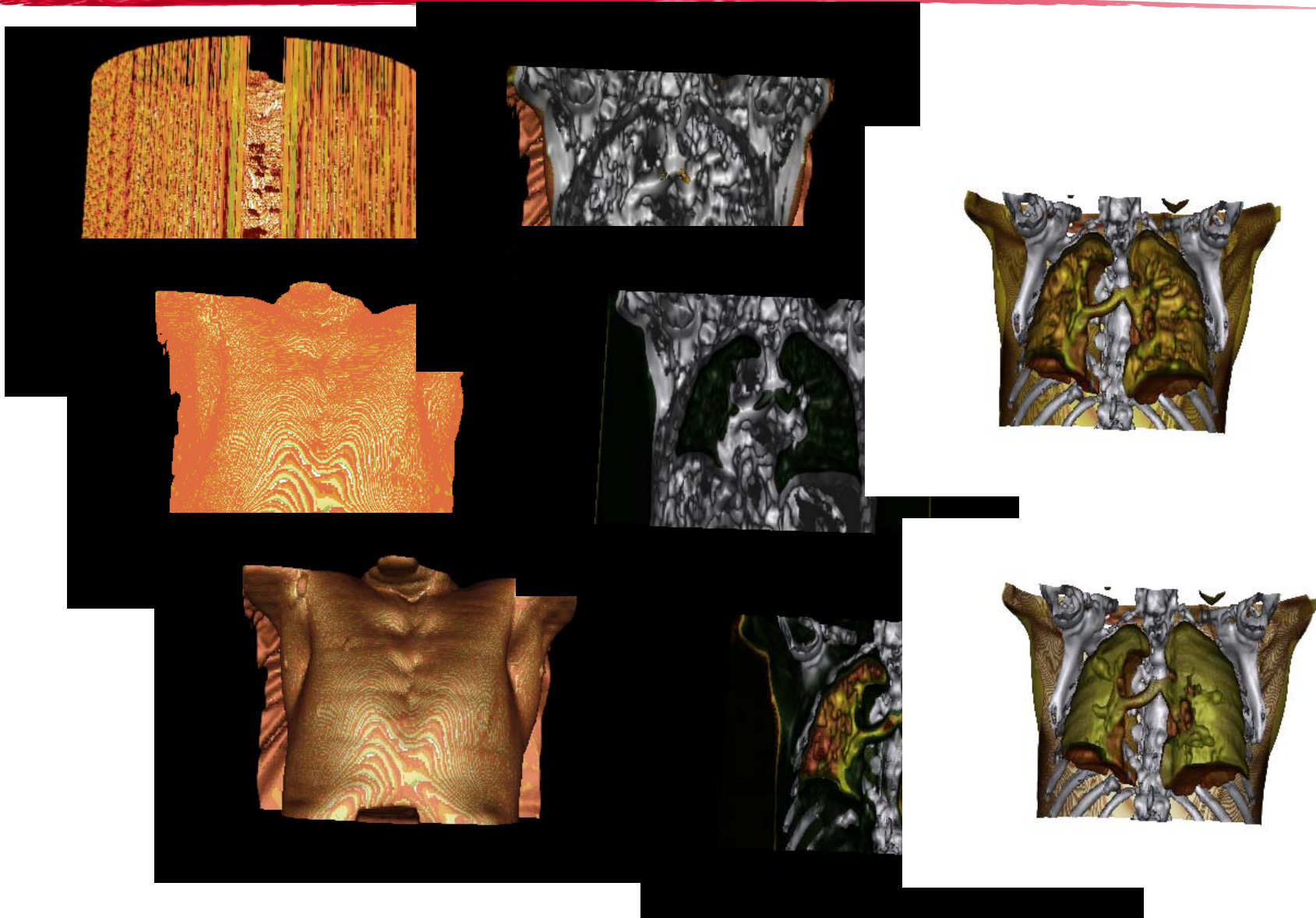
J. van Wijk, IEEE Vis 2005

Visualization Systems: State of the Art

- ◆ Interactive creation and manipulation of visualizations
- ◆ Systems: SCIRun, ParaView/VTK
- ◆ Visual programming for creating *visualization pipelines—dataflows of visualization operations*
- ◆ Hard to create and compare a *large number* of visualizations
- ◆ Limitations:
 - No separation between the specification of a dataflow and its instances
 - Destructive updates—no provenance tracking mechanism
 - Users need to manage data and metadata

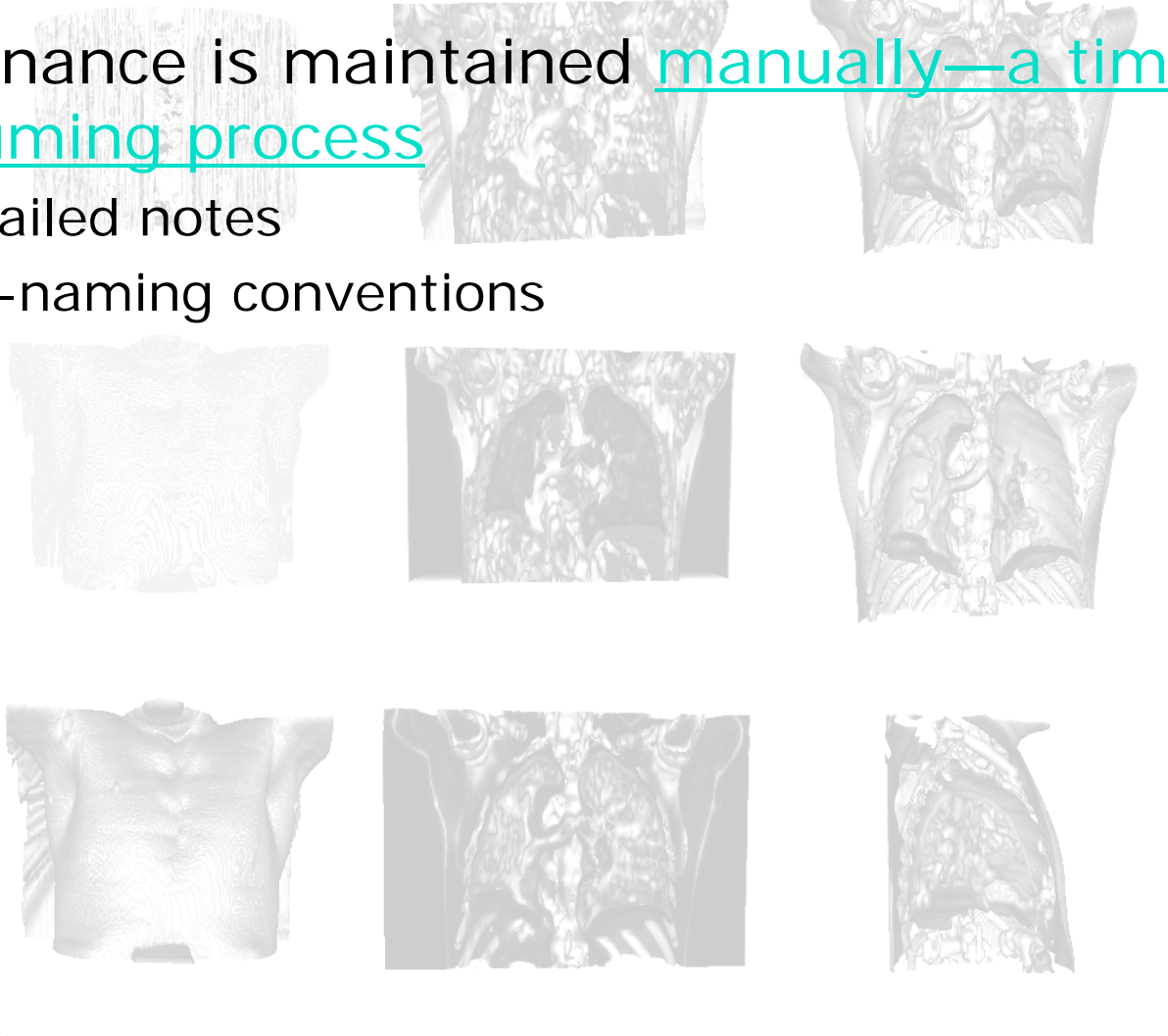
The generation and maintenance of visualizations is a major bottleneck in the scientific process

Example: Visualizing Medical Data



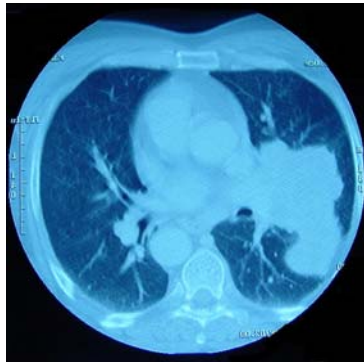
Issues in Visualizing Data

- ◆ Provenance is maintained manually—a time-consuming process
 - Detailed notes
 - File-naming conventions

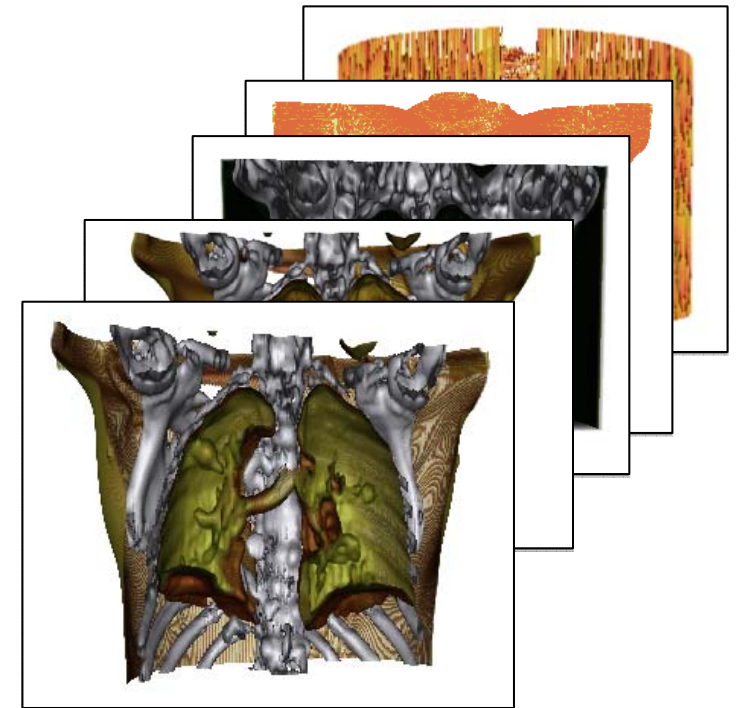
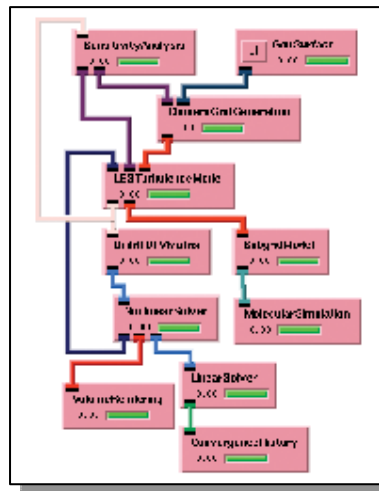


Provenance Captured Manually

raw data



dataflow



anon4877_voxel_scale_1_zspace_20060331.srn

anon4877_textureshading_20060331.srn

anon4877_textureshading_plane0_20060331.srn

anon4877_goodxferfunction_20060331.srn

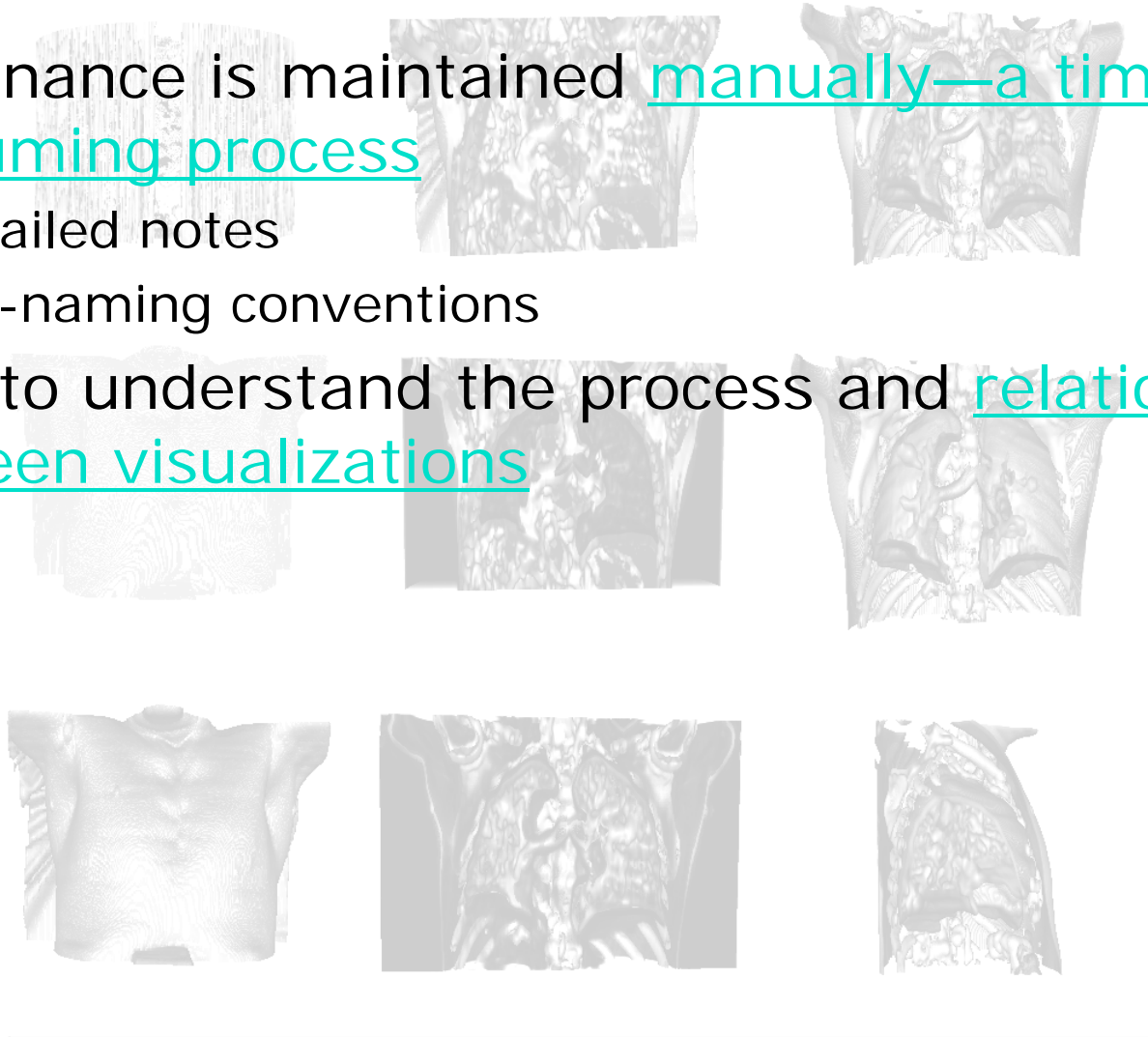
anon4877_lesion_20060331.srn

Files

Notes

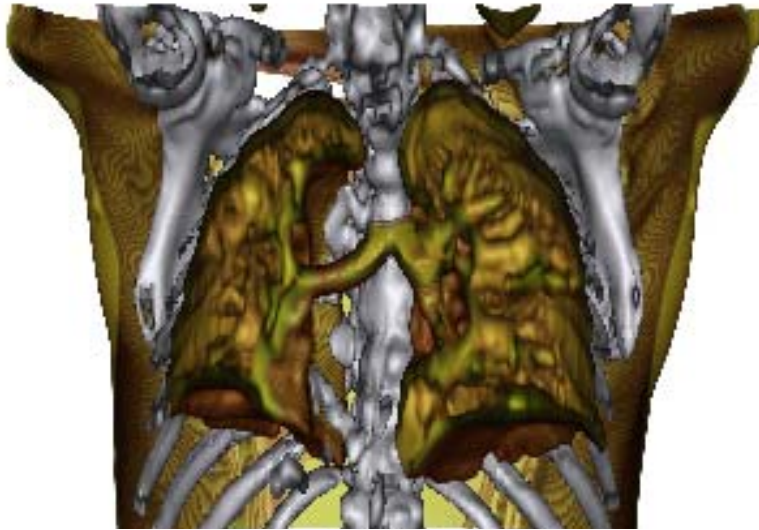
Issues in Visualizing Data

- ◆ Provenance is maintained manually—a time-consuming process
 - Detailed notes
 - File-naming conventions
- ◆ Hard to understand the process and relationships between visualizations

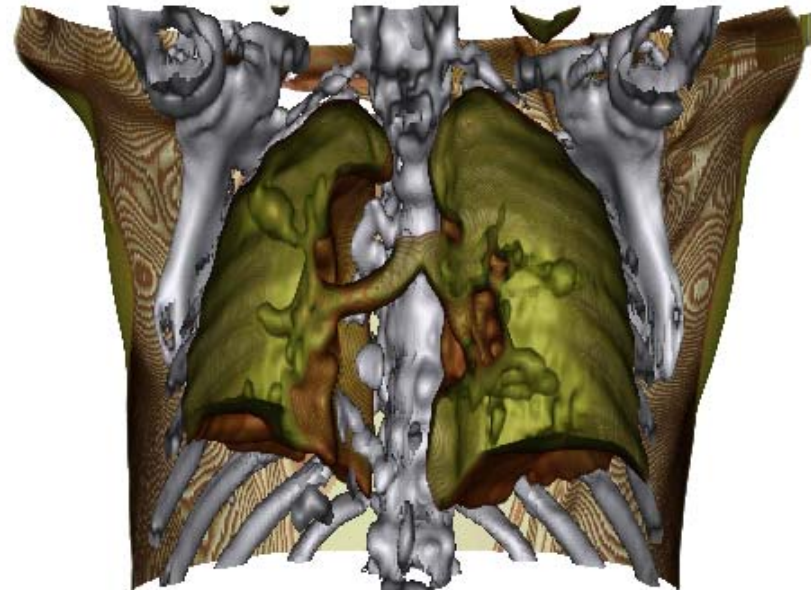


What's the difference?

anon4877_base_20060331.srn



anon4877_lesion_20060401.srn



How were these images created?

Are they really from the same patient?

Do they use the same colormaps?

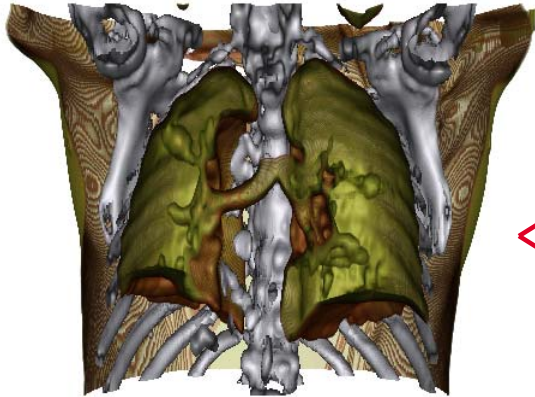
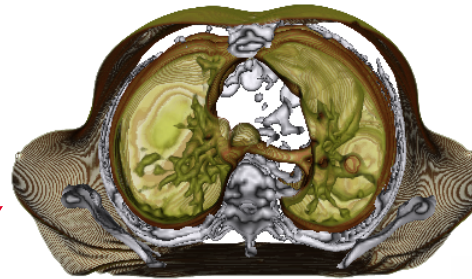


Issues in Visualizing Data

- ◆ Provenance is maintained manually—a time-consuming process
 - Detailed notes
 - File-naming conventions
- ◆ Hard to understand the process and relationships between visualizations
- ◆ Hard to further explore the data—locate relevant images/workflows and modify them
 - E.g., different camera positions, try workflows with new data, or experiment with new visualization algorithms

Exploring the Data

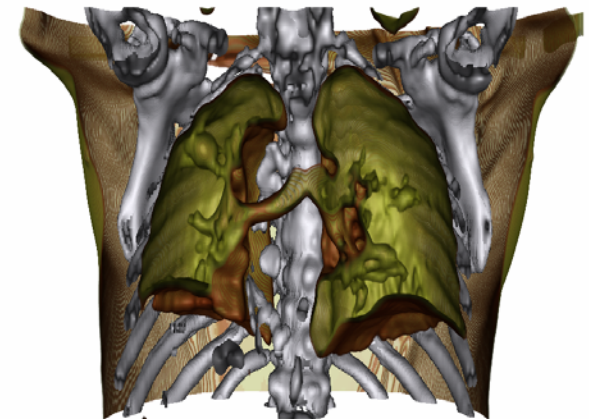
axial



sagittal



coronal



Breathing cycle

VisTrails: Managing Visualizations

- ◆ Streamlines the creation, execution and sharing of complex visualizations
 - VisTrails **manages the data and the exploration process**, scientists can focus on *science!*
 - *“Reduce the time to insight” (Bill Gates, 2006)*
- ◆ Key differentiators:
 - Infrastructure for collaborative data exploration through visualization
 - **Systematic maintenance of visualization provenance**: akin to an electronic lab notebook
 - Interactive comparative visualization
- ◆ Not a replacement for visualization (or scientific workflow systems): provides infrastructure that can be combined with and enhance these systems
- ◆ Many important applications—some ongoing collaborations:
 - OHSU (environmental observation and forecasting systems); Harvard Medical School (radiation oncology); UCSD (biomedical informatics)

Outline

demonstration

- ◆ Vistrail = Evolving Dataflow
- ◆ Action-Based Provenance
- ◆ Streamlining Data Exploration
- ◆ Interacting with Provenance Information
- ◆ System: Architecture and Implementation
- ◆ Ongoing and Future Work

VisTrails

Evolving dataflow

[Link to video:](#)

http://www.cs.utah.edu/~juliana/talks/videos/vistrails_evolvingdataflow_spx.avi

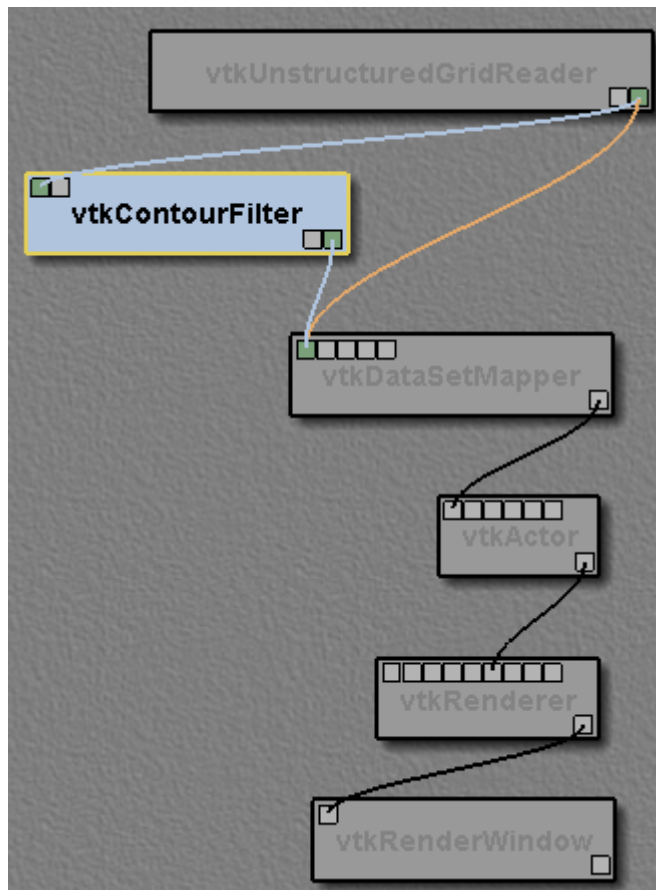
Action-Based Provenance

- ◆ Records user interactions with workflows
- ◆ Workflow evolution is captured in a *vistrail*—a rooted tree where
 - *nodes* correspond to workflow versions
 - *edges* correspond to actions that transform the parent into the child workflow
- ◆ Action algebra:
 - addModule, deleteModule, addConnection, deleteConnection, setParameter, ...
 - Can be easily extended, e.g., addDirector for Ptolemy-based systems

Action-Based Provenance

- ◆ Records user interactions with workflows
- ◆ Workflow evolution is captured in a *vistrail*—a rooted tree where
 - *nodes* correspond to workflow versions
 - *edges* correspond to actions that transform the parent into the child workflow
- ◆ Action algebra:
 - `add` type Vistrail = vistrail [@id, @name, Action*, annotation?] action,
 - `setf`
 - `Can` type Action = action [@parent, @time, tag?, annotation?, @userId, based
 - `sys1` (AddModule|DeleteModule|ReplaceModule|
AddConnection|DeleteConnection|SetParameter|...)]

Action-Based Provenance: Example



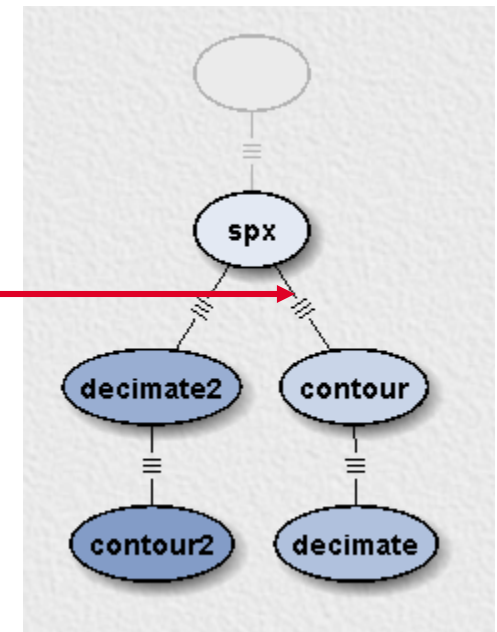
addModule

deleteConnection

addConnection

addConnection

setParameter



Action-Based Provenance: Example

```
<action date="" parent="25" time="26" user="juliana">
```

```
<addModule>
```

```
  <object cache="1" id="5" name="vtkContou
```

addModule

```
</addModule> </action>
```

```
<action date="" parent="26" time="27"
```

deleteConnection

```
  <deleteConnection connectionId="0"/>
```

```
</action>
```

```
<action date="" parent="27" time="28" use
```

addConnection

```
  <addConnection connect id="0">
```

```
    <filterInput destId="5" destPort="0" sourceId="0"
```

```
sourcePort="0"/>
```

```
  </addConnection> </action>
```

```
<action date="" parent="28" time="29" user="juliana">
```

addConnection

```
  <addConnection connect id="4">
```

```
    <filterInput destId="1" destPort="0" sourceId="0"
```

```
sourcePort="0"/>
```

```
  </addConnection> </action>
```

```
<action date="" parent="29" time="30" user="" >
```

```
  <changeParameter>
```

```
    <set function="SetValue" functionId="0"
```

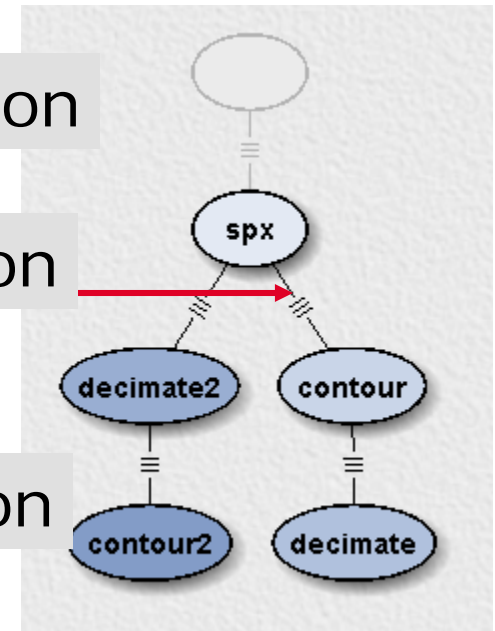
```
moduleId="5" parameter="(unnamed)" parameterId="0"
type="int" value="0"/>
```

setParameter

```
    <set function="SetValue" functionId="0"
```

```
moduleId="5" parameter="(unnamed)" parameterId="1"
type="float" value="0.5"/>
```

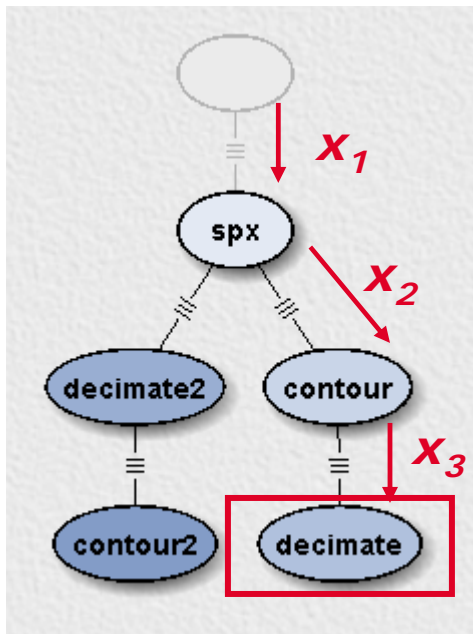
```
  </changeParameter> </action>
```



Action-Based Provenance: Formalism

- ◆ Let
 - DF be the set of all possible dataflow instances,
s.t. $\emptyset \in \text{DF}$
 - $x_i: \text{DF} \rightarrow \text{DF}$ be a function that transforms a dataflow
 $x_i(D_a) = D_b$
- ◆ A vistrail node v_t corresponds to the dataflow that is constructed by the sequence of actions from the root to v_t
$$V_t = x_n \circ x_{n-1} \circ \dots \circ x_1 \circ \emptyset$$
- ◆ Vistrail nodes are partially ordered
 - Given v_i and v_j , if v_j is created by applying a sequence of actions to v_i , $v_i < v_j$

Dataflow = sequence of actions



$$\text{decimate} = x_3 \circ x_2 \circ x_1 \circ \emptyset$$

Action-Based Provenance: Summary

- ◆ Uniformly captures both data and process provenance
- ◆ Records user actions—compact representation
- ◆ Detailed information about the exploration process
 - Results can be reproduced
 - Scientists can return to any point in the exploration space
- ◆ *Version tree structure enables scalable exploration of the dataflow parameter space*

Provenance and Data Exploration




Useful operations through direct manipulation of version tree:

- ◆ Macros: re-use actions for repetitive tasks
- ◆ Bulk updates: quickly explore slices of parameter space
- ◆ Workflow diffs: visually compare different workflow versions
- ◆ Distributed collaboration: groups can collaborate to create visualizations

Macros: Reusing Provenance

- ◆ A macro corresponds to modules and connections—a dataflow fragment
- ◆ Represented as a sequence of actions

$$X_j \circ X_{j-1} \circ \dots \circ X_i$$

- ◆ Creating a macro
 - Record a sequence of actions  implemented
 - Nodes selected from version tree
 - Select dataflow fragment
- ◆ Applying a macro to a vistrail node \mathbf{v}_t
$$X_j \circ X_{j-1} \circ \dots \circ X_i \circ \mathbf{v}_t$$
- ◆ Users set parameters and connect the inputs and outputs
 - May be automated in some cases

VisTrails

Macros

[Link to video:](http://www.cs.utah.edu/~juliana/talks/videos/vistrails_macros.avi)

http://www.cs.utah.edu/~juliana/talks/videos/vistrails_macros.avi

Scalable Derivation of Visualizations

- ◆ Scripting dataflows: Bulk updates are simple to specify and apply
- ◆ Exploration of parameter space for a workflow \mathbf{v}_t
 $(setParameter(id_n, value_n) \circ \dots \circ (setParameter(id_1, value_1) \circ \mathbf{v}_t))$
- ◆ Exploration of multiple workflow specifications
 $(addModule(id_i, \dots) \circ (deleteModule(id_i) \circ \mathbf{v}_1))$
 \dots
 $(addModule(id_i, \dots) \circ (deleteModule(id_i) \circ \mathbf{v}_n))$
- ◆ Results can be conveniently compared in the VisTrails spreadsheet
- ◆ Can create animations too!

VisTrails

Bulk updates

[Link to video](http://www.cs.utah.edu/~juliana/talks/videos/vistrails_bulkupdates.avi): http://www.cs.utah.edu/~juliana/talks/videos/vistrails_bulkupdates.avi

VisTrails

Generating animations

[Link to video](http://www.cs.utah.edu/~juliana/talks/videos/vistrails_animation.avi): http://www.cs.utah.edu/~juliana/talks/videos/vistrails_animation.avi

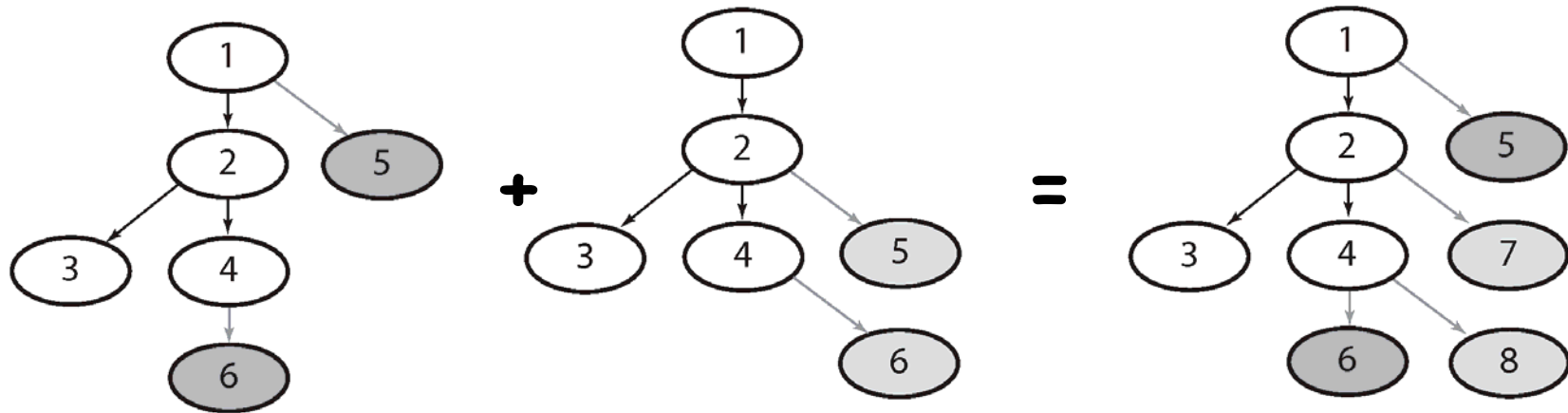
Collaborative Visualization



- ◆ Collaboration is key to data exploration
 - Translational, integrative approaches to science
- ◆ Central repository: store information in a database
- ◆ Synchronize concurrent updates through locking
- ◆ Asynchronous access: similar to version control systems
 - Check out, work offline, synchronize
 - Users exchange patches

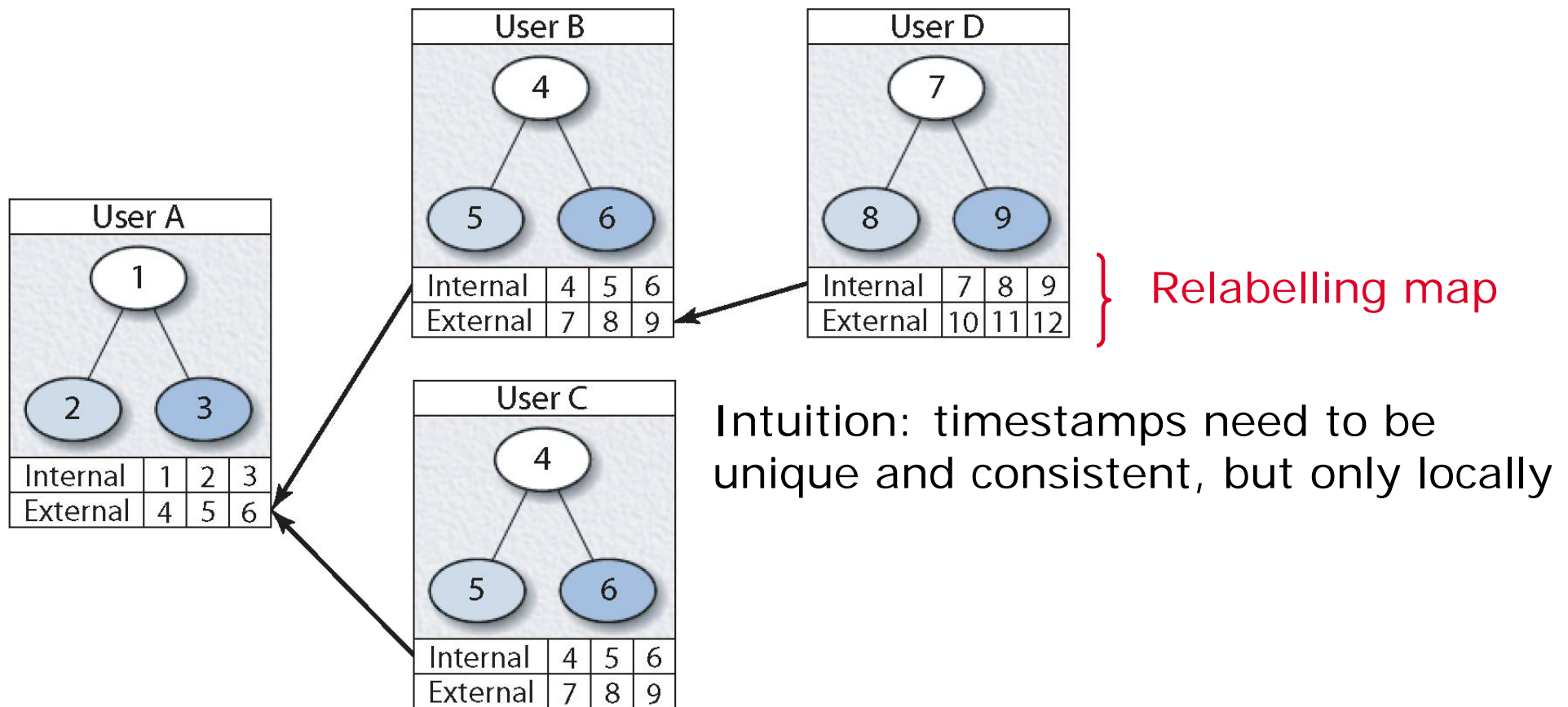
Vistrail Synchronization

- ◆ Version tree is *monotonic*
 - *Actions are always added, never deleted*
- ◆ Merging two vistrails is simple



Hierarchical Synchronization

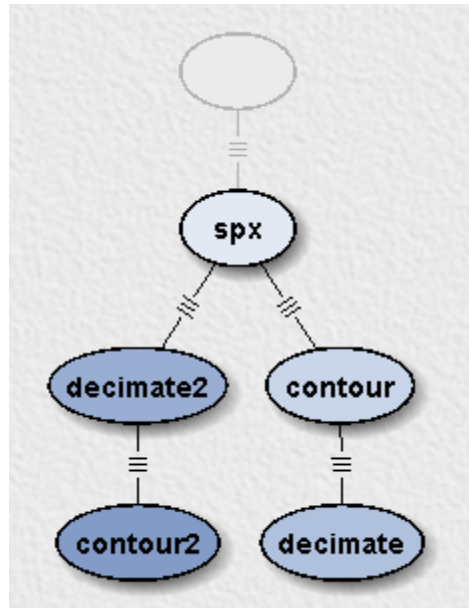
- ◆ No need for a central repository—can do distributed collaboration



See Callahan et al, SCI Institute Technical Report, No. UUSCI-2006-016 2006

Interacting with Provenance Information

- ◆ Storing detailed information is important
- ◆ Need appropriate user interface to
 - leverage information, and
 - deal with the information overload
- ◆ Understanding the history
 - Different colors for different users
 - Node age represented by saturation level



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- ◆ Create *views* over the version tree
 - Tagged nodes
 - Search and query

 **Demo**

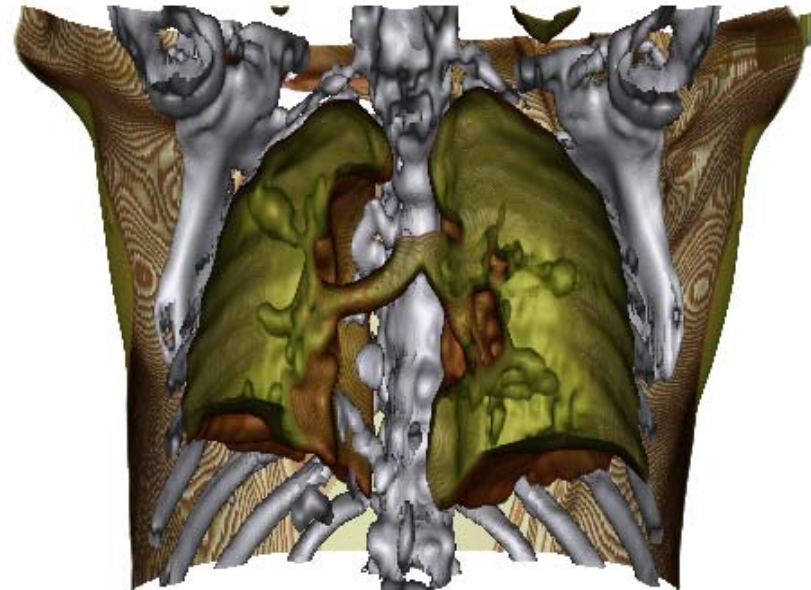
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 - Search and query
- ◆ Understanding the exploratory process
 - Visual workflow diff

What's the difference?



baseImage1



lesionImage1

What's the difference?

Visual Diff - baselImage1 vs. lesionImage1

Parameter Changes - vtkPiecewiseFunction

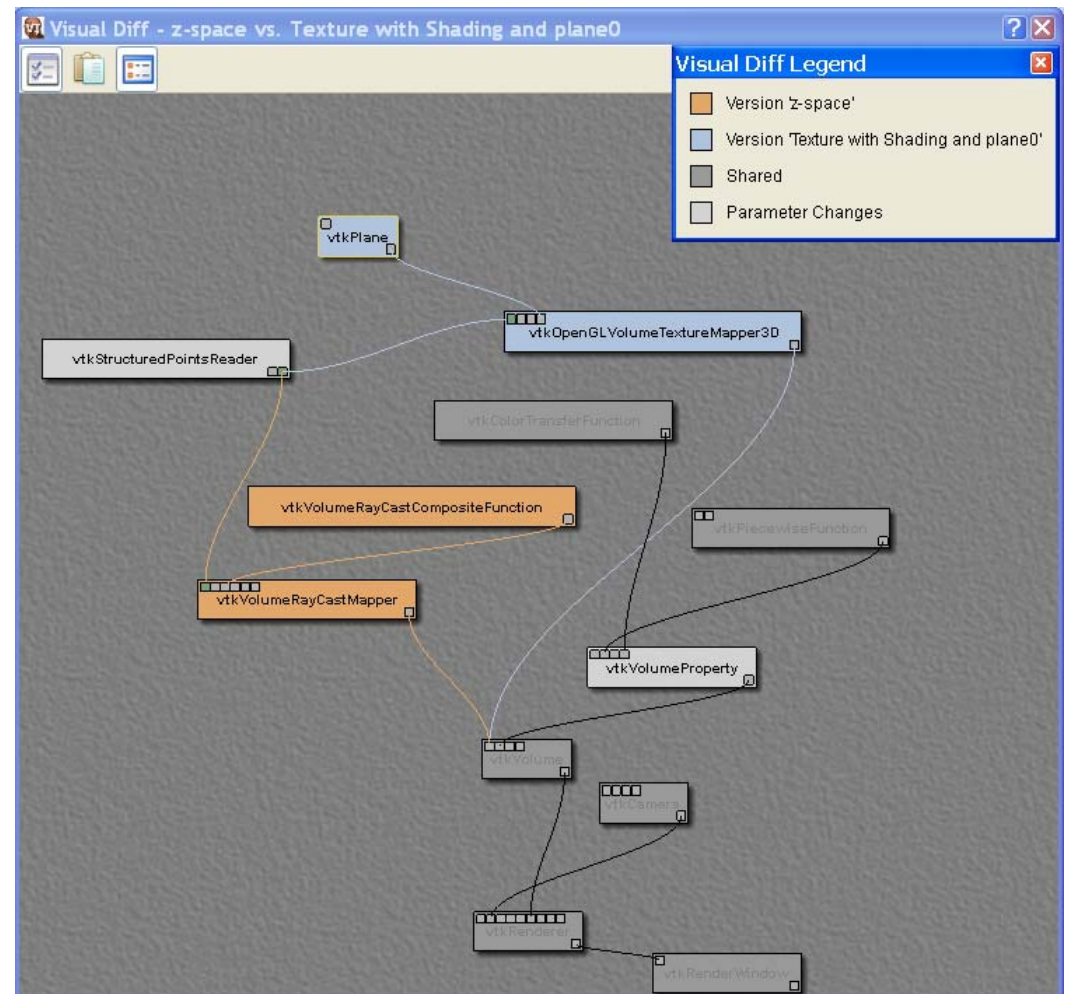
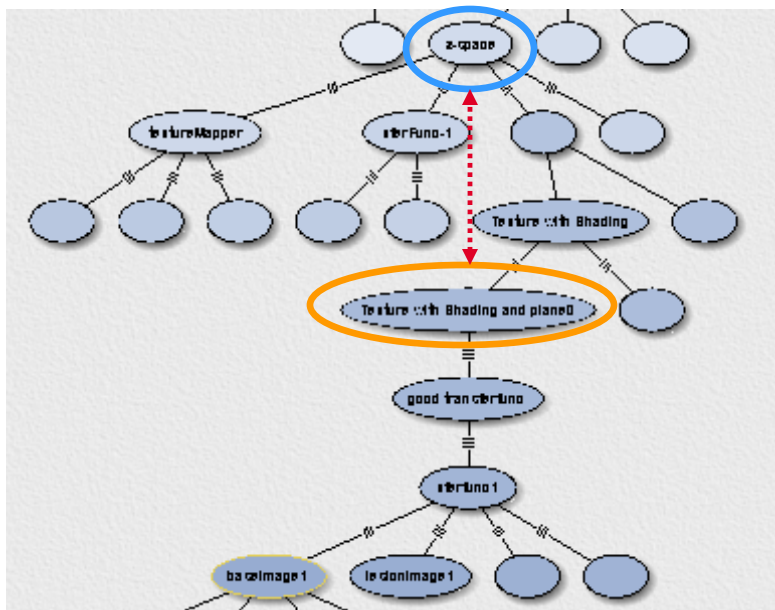
	baselImage1	lesionImage1
1	AddPoint(250.0,0.0)	AddPoint(450.0,0.0)
2	AddPoint(320.0,0.85)	AddPoint(500.0,0.5)
3	AddPoint(475.0,0.85)	
4	AddPoint(550.0,0.5)	

Visual Diff Legend

- Version 'baselImage1'
- Version 'lesionImage1'
- Shared
- Parameter Changes

baseImage1

lesionImage1



Dataflow Diff

- ◆ Vistrail is a rooted tree: all nodes have a common ancestor—diffs are well-defined

$$vt_1 = x_i \circ x_{i-1} \circ \dots \circ x_1 \circ \emptyset$$

$$vt_2 = x_j \circ x_{j-1} \circ \dots \circ x_1 \circ \emptyset$$

$$vt_1 - vt_2 = \{x_i, x_{i-1}, \dots, x_1, \emptyset\} - \{x_j, x_{j-1}, \dots, x_1, \emptyset\}$$

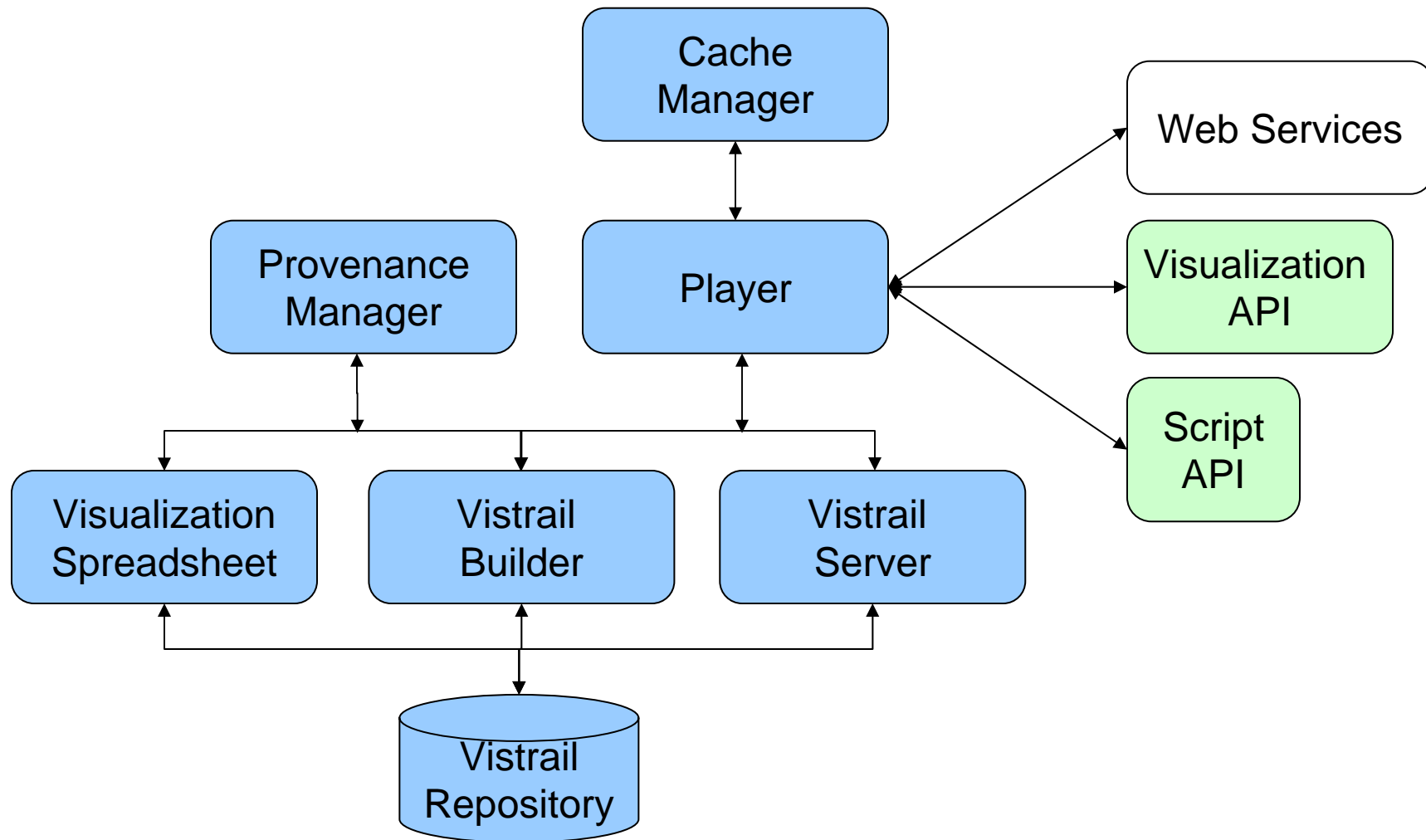
- ◆ Different semantics:
 - Exact, based on ids
 - Approximate, based on module/connection signatures

Outline



- ◆ Vistrail = Evolving Dataflow
- ◆ Action-Based Provenance
- ◆ Streamlining Data Exploration
- ◆ Interacting with Provenance Information
- ◆ System: Architecture and Implementation
- ◆ Ongoing and Future Work

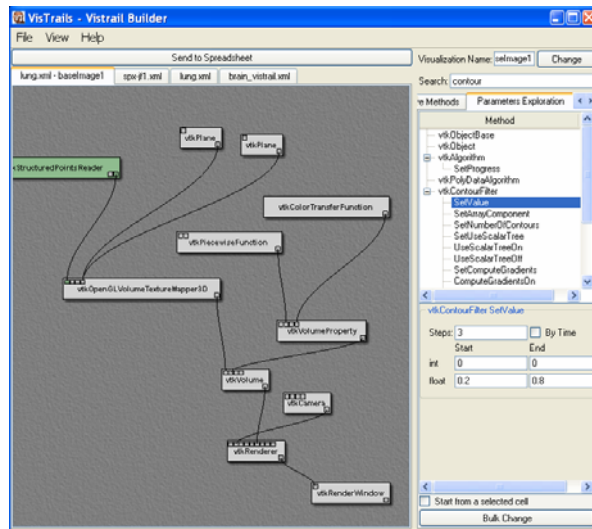
VisTrails Architecture



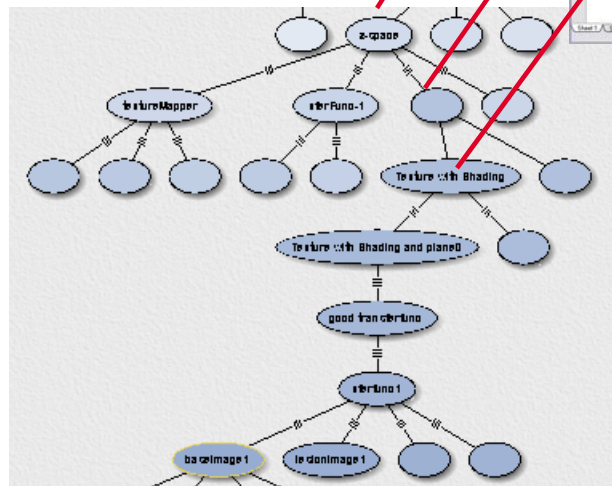
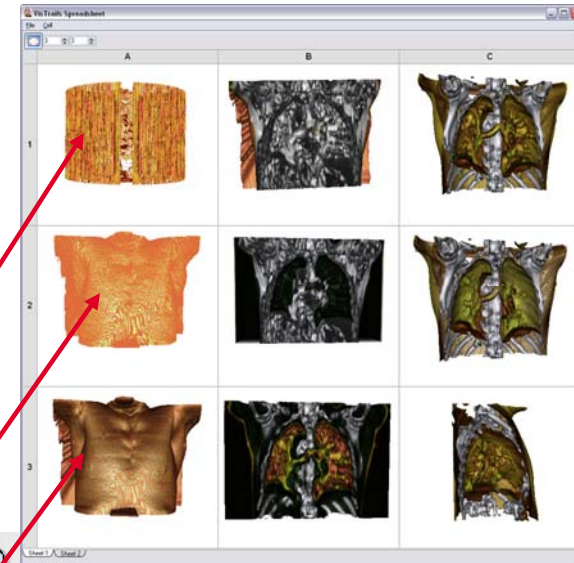
VisTrails Implementation

- ◆ Code written in Python (~20k lines)
 - Extensibility—easy to include new modules
 - Cool feature: Workflows can be exported as Python scripts!
- ◆ GUI for module interactions automatically generated
 - No additional code needed for Python or swigged apps
- ◆ Re-use open-source components: QT/PyQT, OpenGL, VTK
- ◆ Portability: Mac, Linux, Windows (even 64 bit!)
 - Also some bugs
- ◆ Repository: MySQL vs. eXist
- ◆ Simple workflow execution model—not our focus

VisTrails Builder

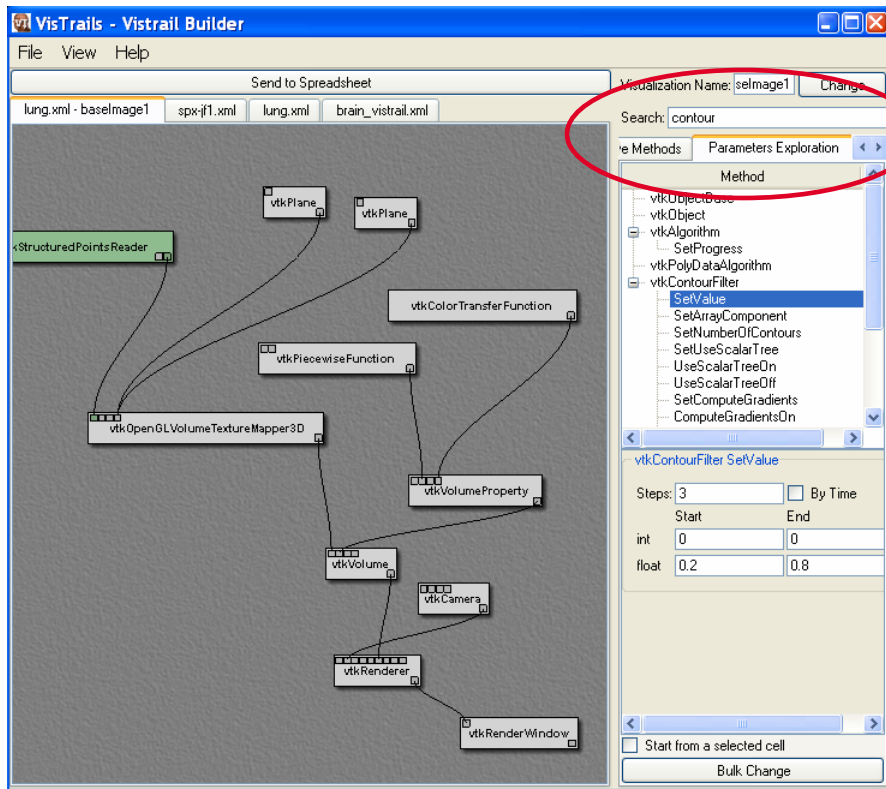


VisTrails Spreadsheet

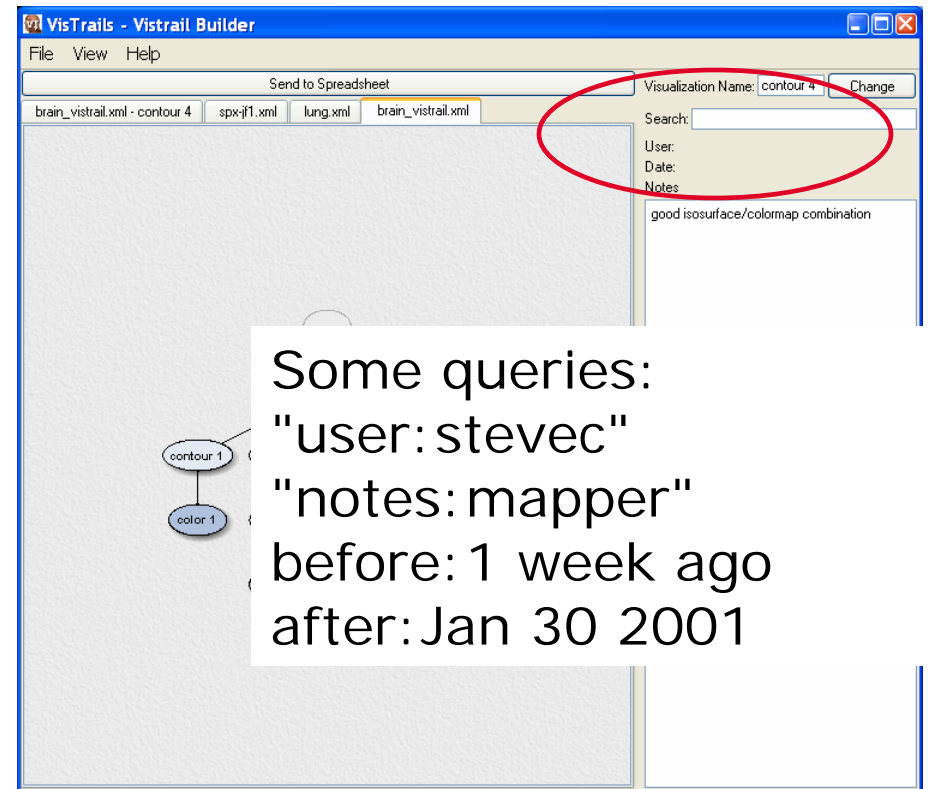


VisTrails Version Tree

VisTrails User Interface: Search



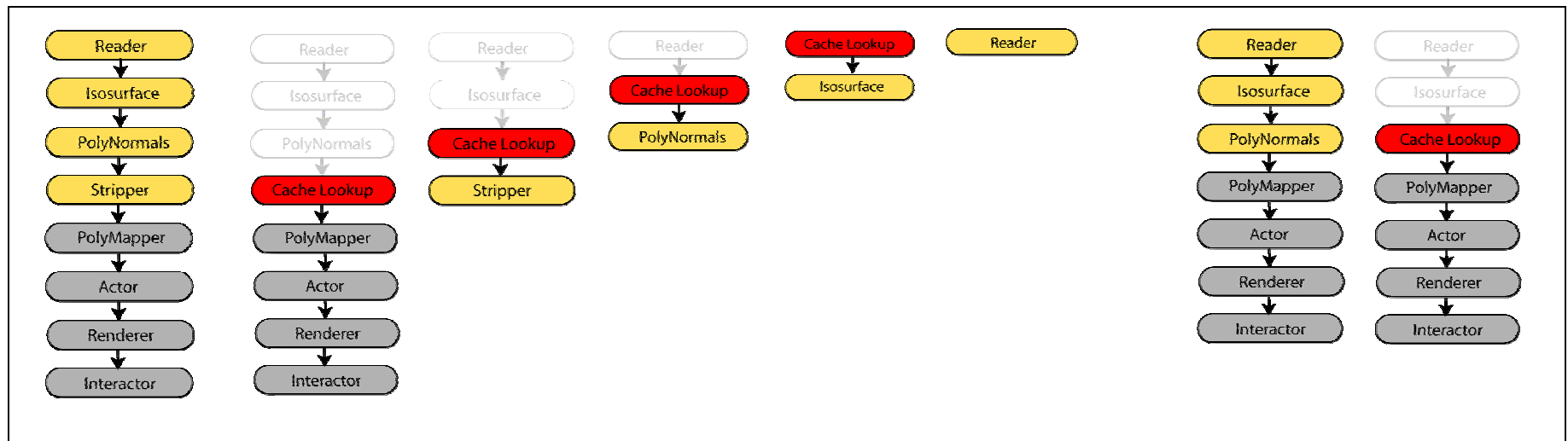
Searching for modules



Searching for dataflows

Some queries:
"user:stevec"
"notes:mapper"
before: 1 week ago
after: Jan 30 2001

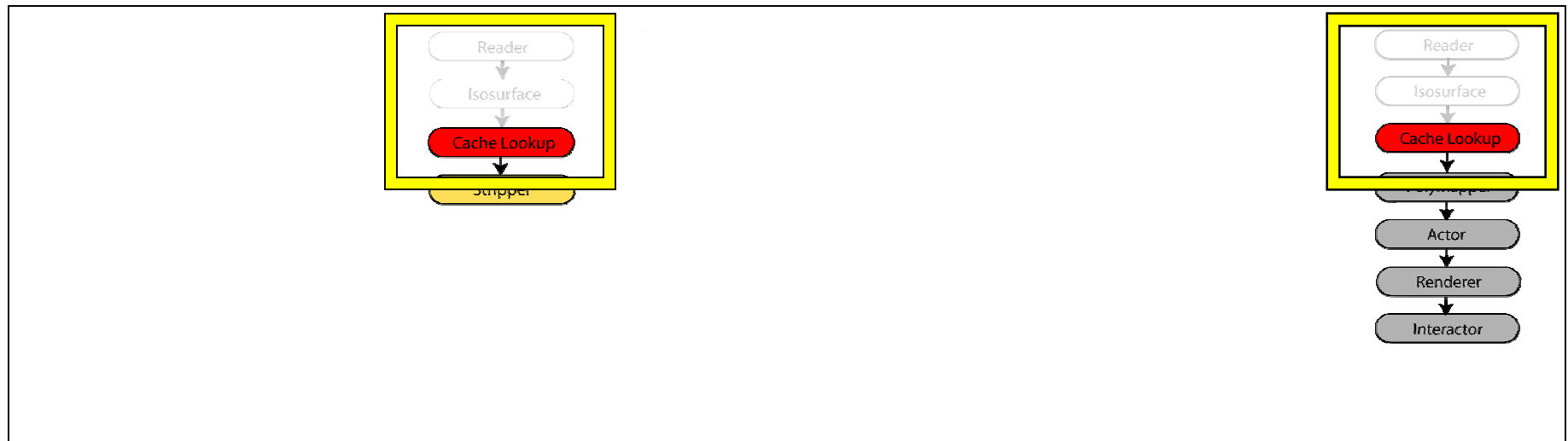
The Cache Manager



- ◆ Important for scalability
- ◆ The Cache Manager determines pipeline sharing
- ◆ Each module is broken into a series of subnetworks
- ◆ Each subnetwork receives a unique ID, comprising its modules, connectivity and parameters
- ◆ Results are linked to the ID, and only computed if missing in the cache

See Bavoil et al, IEEE Visualization, 2005

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VisTrails: Summary

- ◆ A new system that enables interactive, multiple-view visualizations
- ◆ Simplifies the creation and maintenance of a large number of visualizations
- ◆ Detailed provenance of visualization results and *process*
- ◆ Streamlines execution through caching

Conclusions

- ◆ Identified the problem and proposed a solution for managing rapidly-evolving workflows
- ◆ Detailed data and **process** provenance automatically captured
- ◆ The VisTrails system

Streamlines the data exploration process

Enables collaborative and distributed exploration through visualization

And scientists can do (a lot of) it!

- ◆ Focus on visualization, but ideas are applicable to general workflows

Beyond Scientific Workflows

- ◆ Ideas useful in other domains
- ◆ Adobe Lightroom¹
 - multiple-view visualization, non-destructive editing, synchronization (=bulk changes)
- ◆ Recent comment about WikiCalc in news.com²

“spreadsheets have traditionally been a single-user application screaming for functionality that could let multiple people edit data quickly and easily”

1. <http://labs.macromedia.com/technologies/lightroom/video/overview/>

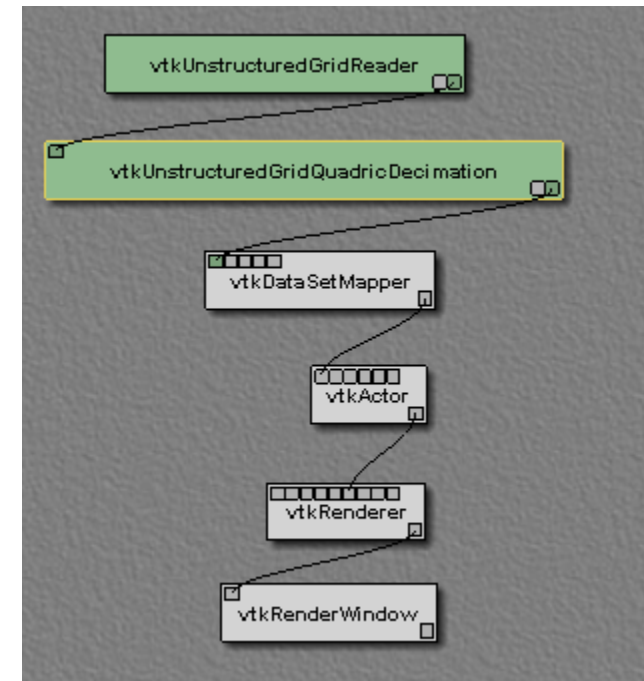
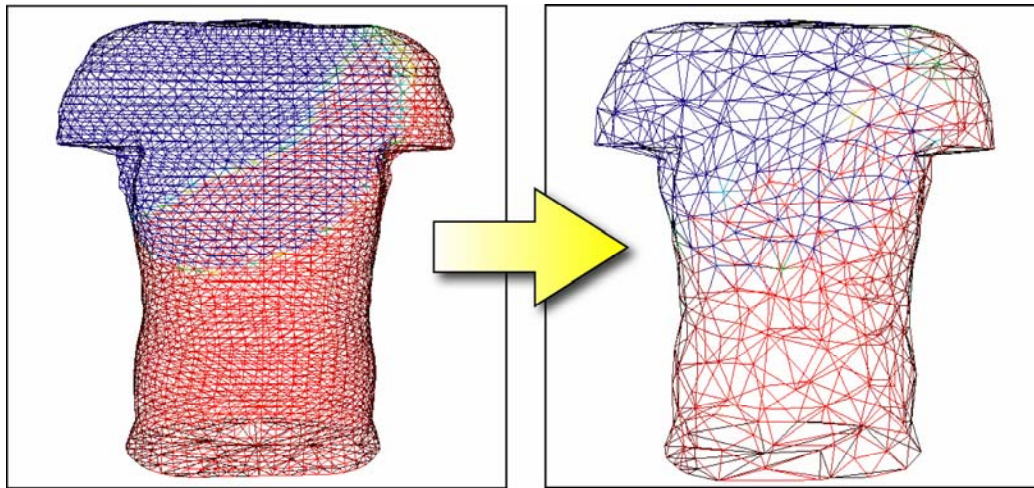
2. http://news.com.com/Software+pioneer+Bricklin+tackles+wikis/2100-1032_3-6040867.html?tag=nefd.lede

Future



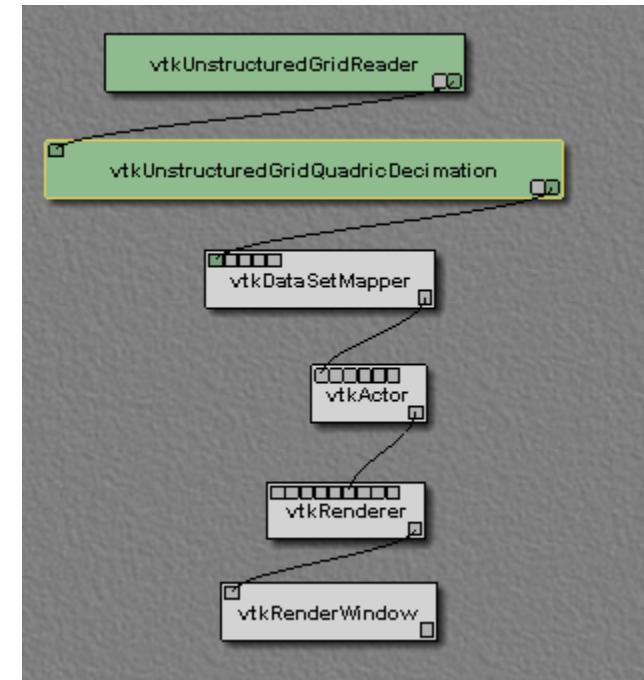
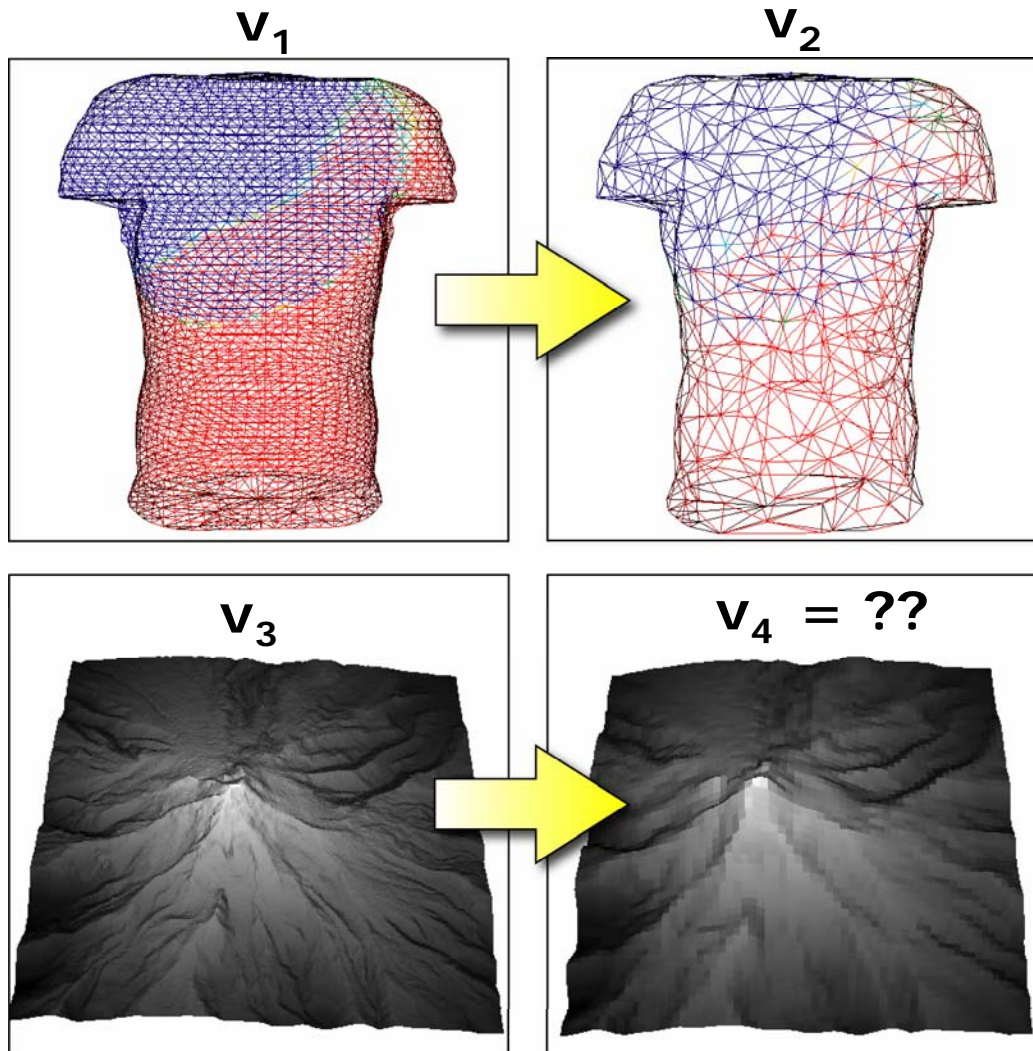
- ◆ Reproducible science
 - *Publish image/results and their associated workflows—deep annotations*
 - Track files, versions of systems (executables)—ensure reproducibility
- ◆ Train scientists
- ◆ Simplify scientific discovery: automate generation of data products

Automating Workflow Creation: Visualization by Analogy



By analogy, specialist can do it!

Automating Workflow Creation: Visualization by Analogy



By analogy, specialist can do it!

Simple in VisTrails:

$$v_4 = (v_2 - v_1) \circ v_3$$



Future



- ◆ Reproducible science
 - Publish image/results and their associated workflows—deep annotations
 - Track files, versions of systems (executable)—ensure reproducibility
- ◆ Querying and interacting with provenance
- ◆ Automate generation of data products
- ◆ Mine history—potentially useful information about good data exploration strategies
 - Automate generation of derived data
 - Simplify exploration, e.g., discover incompatible parameter settings
 - Understand problem-solving strategies

Future



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 - Automate generation of derived data
 - Simplify exploration, e.g., discover incompatible parameter settings
 - Understand problem-solving strategies
- ◆ Vision: scientists steering their own explorations

Acknowledgements



- ◆ This work is partially supported by the National Science Foundation (under grants IIS-0513692, CCF-0401498, EIA-0323604, CNS-0514485, IIS-0534628, CNS-0528201, OISE-0405402), the Department of Energy, an IBM Faculty Award, and a University of Utah Seed Grant.
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More info about VisTrails

google vistrails

Or

<http://www.sci.utah.edu/~vgc/vistrails/>

